

OTM Functional & Technical Course Content

OTM Functional Course Content

Introduction to OTM

- OTM Application Architecture (Technical)
- Basic Configurations (Favorites, Preferences, Themes, Status)

OTM Business Model

- Locations and Corporations
- Calendars
- Contacts
- Commodities and Items
- Equipment
- Service Providers
- Contact Notification

Understanding Automation Agents

- Automation Agents.
- Mile Stones.
- Configuring and Verifying Automation Agents.

Understanding Financial Rules

- Rate Manager.
- Rate Distance
- Rate Service
- Rate Offering and Stop-off Charges
- Rate Record
- Rate Quality and Rate Preference
- Rate Query
- Less Than Truckload Rates

Itineraries Order (Bases, Release, Status)

- Bulk Planning
- Shipment Modifications and Tendering
- Verify Match-Pay Process and Voucher Creation

Understanding Rail and Sea Rates management.

- Milk Runs
- Setting up Trips
- Working with Trips

OTM Admin and Technical Content

OTM Architecture

- System Architecture (Web, APP, DB, Integration Server).

OTM Administration

- User Management.
- User Roles.
- User Levels.
- User Creations.
- VPD Management.

User Interface (Look & Feel)

- Screen Set Management
- Style Sheets
- User Menus.
- Localization.
- Understanding OTM Log Files.

Understanding Application scenarios

- Setups and their usage.
- Multi Leg, Multi Stop Scenarios.
- Business Number Generation.
- Automation Agents

Working OTM Integrations

- OTM Integration Configurations
- XML Files generation and Modifications.