

## OTM Functional & Technical Course Content

### OTM Functional Course Content

#### Introduction to OTM

- OTM Application Architecture (Technical)
- Basic Configurations (Favorites, Preferences, Themes, Status)

#### OTM Business Model

- Locations and Corporations
- Calendars
- Contacts
- Commodities and Items
- Equipment
- Service Providers
- Contact Notification

#### Understanding Automation Agents

- Automation Agents.
- Mile Stones.
- Configuring and Verifying Automation Agents.

## Understanding Financial Rules

- Rate Manager.
- Rate Distance
- Rate Service
- Rate Offering and Stop-off Charges
- Rate Record
- Rate Quality and Rate Preference
- Rate Query
- Less Than Truckload Rates

## Itineraries Order (Bases, Release, Status)

- Bulk Planning
- Shipment Modifications and Tendering
- Verify Match-Pay Process and Voucher Creation

Understanding Rail and Sea Rates management.

- Milk Runs
- Setting up Trips
- Working with Trips

## OTM Admin and Technical Content

### **OTM Architecture**

- System Architecture (Web, APP, DB, Integration Server).

### **OTM Administration**

- User Management.
- User Roles.
- User Levels.
- User Creations.
- VPD Management.

### **User Interface (Look & Feel)**

- Screen Set Management
- Style Sheets
- User Menus.
- Localization.
- Understanding OTM Log Files.

### **Understanding Application scenarios**

- Setups and their usage.
- Multi Leg, Multi Stop Scenarios.
- Business Number Generation.
- Automation Agents

### **Working OTM Integrations**

- OTM Integration Configurations
- XML Files generation and Modifications.